

Ref.: NSE/LIST/105

May 18, 2018

The Company Secretary  
Pommys Garments (India) Limited  
5/13 B, Pommys Nagar, Seithur Road  
Dhalavaipuram  
Virudhunagar-626188

**Kind Attn: Mr. Rajagopalan Venkatakrishnan**

Dear Sir,

**Re.: In-principle approval for Initial Public Issue of 75,00,000 Equity Shares of face value of Rs. 10/- each fully paid up of Pommys Garments (India) Limited**

This has with reference to the application received from Pommys Garments (India) Limited for the proposed public issue of the Company. The Company has requested to the Exchange to grant in-principle approval for listing its equity shares on EMERGE platform on the Exchange.

The Draft Red Herring Prospectus appears to be in order subject to the compliance of the relevant guidelines issued by the Ministry of Finance, Government of India, SEBI, applicable provisions under the SC(R)A and rules framed there under and the Companies Act, 2013.

You have been permitted to use the name of the National Stock Exchange of India Limited in the Offer Document in respect of the proposed public issue of equity shares provided the company prints the Disclaimer Clause as given below in the Offer Document after the SEBI disclaimer clause. The in-principle approval is subject to adequate disclosures to be made in the Offer Document with respect to the above mentioned points.

**“As required, a copy of this Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/105 dated May 18, 2018 permission to the Issuer to use the Exchange’s name in this Offer Document as one of the stock exchanges on which this Issuer’s securities are proposed to be listed. The Exchange has scrutinized this draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; nor does it warrant that this Issuer’s securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.**

**Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or inconnection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.”**



You may insert the following lines in the advertisements instead of the entire disclaimer clause:

**"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'".**

Please note that the approval given by us should not in any way be deemed or construed that the draft Offer Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this draft offer document; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project.

The proposed issue can open for subscription within a period of 12 months from the date of issuance of this letter.

Yours faithfully,  
For National Stock Exchange of India Limited

Hiren Shah  
Senior Manager

CC:

<b>Lead Manager to the Issue:</b>	<b>Registrar to the Issue:</b>
<b>Keynote Corporate Services Limited</b> The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028, India. Tel: +91 22 3026 6000 Fax: +91 22 3026 6088	<b>Cameo Corporate Services Limited</b> 'Subramanian Building', No.1, Club House Road, Chennai-600 002, India. Tel: +91 44 2846 0425 Fax: +91 44 2846 0129
<b>Depositories:</b>	
<b>National Securities Depository Limited</b> 4th Floor, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	<b>Central Depository Services Limited</b> P. J. Towers, 17th Floor, Dalal Street, Mumbai – 400 023.